



# **MARKET LEADERS IN CHARITY FLOW-THROUGH FINANCING**

April 2024



**\$1.6**  
BILLION  
RAISED

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Oberon has helped raise over \$1.6 billion that is deployed directly to employ Canadians in remote and often economically challenged parts of Canada.

**\$450**  
MILLION  
DONATED

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Oberon has facilitated in excess of \$450 million in donations by Canadian philanthropists to registered charities across Canada.

**\$1.1**  
BILLION  
INVESTED

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Oberon has expanded the universe of resource exploration capital for Canada by attracting over \$1.1 billion from institutional investors around the world.

## REAL BENEFITS. REAL IMPACT.

In the last 15 years, we've managed over one billion dollars of flow-through funds.

# THE POWER OF OBERON'S CHARITY FLOW-THROUGH FINANCING MODEL



## RESOURCE ISSUERS

Better capital and better investors for resource companies operating in Canada, with increased access to available exploration risk capital, while reducing the dilution of shares.



## DONORS

Minimized exposure for donors and philanthropists, by realizing significant after-tax savings for all charitable donations.



## CANADIAN CHARITIES

Increased frequency and size of financial contributions to Canadian registered charities, ultimately benefiting the causes and people they serve.



## RESOURCE INVESTORS

Opportunity to purchase common shares at attractive discounts for institutional investors, bankers and brokers looking to invest in solid resource sector companies.

# HOW IT WORKS

## STEP 1

Donors buy flow-through shares to access their tax benefits

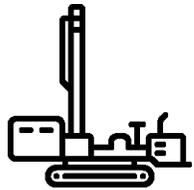
## STEP 2

Donors gift the shares to the Canadian charity of their choice

## STEP 3

Charities immediately sell the shares to an institutional or strategic investor

# WHAT IS CHARITY FLOW-THROUGH FINANCING?



## RESOURCE COMPANY

- Resource company issues flow-through shares to fund exploration and development activity on Canadian asset.
- Subscriber or Donor buys the shares and every dollar invested in these shares is 100% tax deductible.



## DONOR

- Donor immediately donates the shares to their charity of choice.
- Donor receives charitable tax receipt.
- Issuer transfers the Canadian Resource Exploration Deductions and Tax Credits to the Donor.



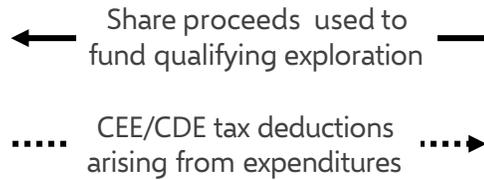
## CHARITY

- Charity immediately sells shares to a pre-determined buyer at a pre-determined price for cash (often an institutional or strategic buyer, often at a discount to market).
- This eliminates any stock market risk to the Charity.

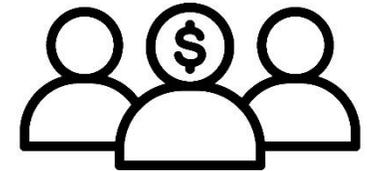
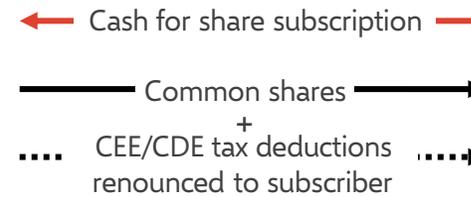
# THE FLOW-THROUGH PROCESS



**CANADIAN  
MINERAL  
PROPERTY**



**RESOURCE  
COMPANY**



**SUBSCRIBER/  
DONOR**

# BENEFITS FOR THE COMPANY



## PREMIUM

- Issue flow-through shares at a premium to market, reducing dilution.
- Optimal financing for surface and underground exploration and development.



## LARGE CAPITAL POOL

- Provides access to large global capital pool by providing an opportunity for institutional & strategic investors to acquire the underlying common stock at or below market.
- Attract and increase the value of strategic investor participation.



## PROVEN

- Flow-through is proven and has been part of the Income Tax Act (Canada) for over 30 years.
- Flow-through is designed to encourage investment into the Canadian resource exploration and development sector.

# BENEFITS FOR THE DONOR



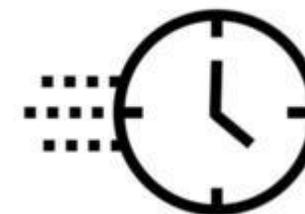
## REDUCED COST

- Reduces the after-tax cost of charitable giving by >80%.



## TAX EFFECTIVE

- Oberon structures the transaction to ensure the Donor maximises the cash that goes to the charity.



## IMMEDIATE

- All transactions occur on the Closing Date and are fully compliant with all securities regulations.

# BENEFITS FOR **THE INVESTOR**



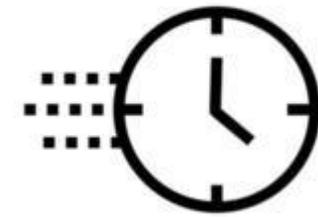
## **SIMPLE**

- For an end-buyer or investor, it's the same as buying new issue common shares or units via private placement.
- Standard purchase and sale documentation.
- Oberon manages all aspects of all trades.



## **INCREASED VALUE**

- Make investment at or below market.
- Magnify the value of every dollar invested by 40-100%.



## **IMMEDIATE**

- All transactions occur on the Closing Date and are fully compliant with all securities regulations.
- No additional fees or incremental expenses for Issuers or Investors.

# EXAMPLE TERM SHEETS

## BC EXPLORATION COMPANY

<b>ISSUER:</b>	BC Gold Exploration Company
<b>OFFERING:</b>	Common shares issued on a flow-through basis (attached warrants pass to the investor)
<b>ISSUE SIZE:</b>	CAD \$5,000,000
<b>ISSUE PRICE:</b>	CAD \$1.425 (40-50% premium to the Exit Price)
<b>MARKET PRICE:</b>	CAD \$1.00
<b>EXIT PRICE:</b>	CAD \$0.95 (5% discount to market)
<b>OBERON FEES:</b>	None. Oberon derives a revenue stream from its client base.
<b>AGENT:</b>	At the discretion of the Issuer
<b>AGENTS' FEES:</b>	As agreed between the Agent and the Issuer
<b>CLOSING DATE:</b>	T +2-3 weeks

## QC EXPLORATION COMPANY

<b>ISSUER:</b>	QC Critical Metals Exploration Company
<b>OFFERING:</b>	Common shares issued on a flow-through basis (attached warrants pass to the investor)
<b>ISSUE SIZE:</b>	CAD \$5,000,000
<b>ISSUE PRICE:</b>	CAD \$1.98 (90-110% premium to the Exit Price)
<b>MARKET PRICE:</b>	CAD \$1.00
<b>EXIT PRICE:</b>	CAD \$0.95 (5% discount to market)
<b>OBERON FEES:</b>	None. Oberon derives a revenue stream from its client base.
<b>AGENT:</b>	At the discretion of the Issuer
<b>AGENTS' FEES:</b>	As agreed between the Agent and the Issuer
<b>CLOSING DATE:</b>	T +2-3 weeks

\$1.00 invested is ~\$2.00 in the hands of a Quebec critical mineral exploration company.

# STRONG TRACK RECORD

Oberon is one of the **largest providers** of Canadian exploration and development **capital in the world**, having originated over **\$1.6 billion in Charity Flow Through Financings** in **400 transactions** with over **200 issuers** since its founding in 2009.



**NEWFOUND  
GOLD CORP**

\$50,000,000



**TROILUS**

\$20,000,000



**PROBE  
METALS INC**

\$18,000,000



**OSISKO  
METALS**

\$10,000,000



**BanyanGold**

Total amount  
\$30,000,000



**PRETIVM**

Total amount  
\$72,000,000



**SEABRIDGE GOLD**

Total amount  
\$50,000,000



**O3 Mining**

\$18,000,000

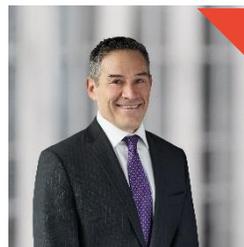
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